



**South Routt
Education
Endowment Fund**

A Lasting Legacy Gifting in our lifetimes and beyond to the **South Routt Education Endowment Fund**

Together, we can ensure your passion for our community is passed on beyond your lifetime through the power of philanthropy. We invite you to consider creating a lasting legacy by including the *South Routt Education Endowment Fund* in your long-term plans.

The word “endowment” simply means that your planned gift will be managed by the Yampa Valley Community Foundation and invested for the benefit of *the South Routt Education Endowment Fund*.

There are a variety of ways to give that can provide you with maximum tax and financial benefits, including: a gift made in your will or trust, a gift that pays you income for life, or a gift of life insurance or retirement plan assets

To learn more, please return the confidential information below or contact **Helen Beall**, Community Impact Manager at the Yampa Valley Community Foundation, or helen@yvcf.org.

Sincerely, *Peggy Barnes*

Peggy Barnes, 35 Year Kindergarten Teacher in South Routt & Donor

I am interested in estate planning to benefit the South Routt Education Endowment Fund

Please send me additional information about: Making a gift that provides income during my lifetime

I have included the ***South Routt Education Endowment Fund*** in my long-term plans

Name:

Address:

Phone & Email:

Your response will remain confidential

Yampa Valley Community Foundation, PO Box 881869, Steamboat Springs, CO 80488

