



Questions:

Organizational Execution: (Points Possible = 10)

Briefly please tell us how your organization is making an impact in our communities. What does your organization hope to accomplish this year? Please share a few goals, highlights, or information you would report on in your annual report or year-end summary for your organization.

Organizational Vision: (Points Possible= 20)

1. Where is your organization heading in five to ten years? What is your long-term goal for your organization?
2. Is your organization working towards a shared community goal? If so, define the goal and how you evaluate success. Are you working with other organizations and groups to collaboratively achieve this goal?

Organizational Leadership:(Points Possible = 10)

We want to know more about the people who are leading this effort. Please attach staff, board and/or advisory lists if you have them. Include key staff bios and professional affiliations/expertise of board members if applicable.

Criteria	10-8 points (Excellent)	7-5 points (Above Average)	4-2 points (Average)	1-0 points (Unsatisfactory)
Organizational Execution	Clearly identifies how the organization makes an impact in the community. Specific and significant details provided on desired short-term goals with strong supporting examples.	Somewhat identifies how the organization makes an impact in the community. Some details are provided on desired short-term goals with adequate supporting examples.	Does not present a strong case for how the organization makes an impact in the community. Few details are provided on desired short-term goals with strong supporting examples.	Does not identify how the organization makes an impact in the community. A lack of details provided on desired short-term goals with weak supporting examples.
Organizational Vision: Question 1	Clearly identifies the organization's goals in 5-10 years with a specific and significant long-term goal established and defined.	Somewhat identifies the organization's goals in 5-10 years with a long-term goal established and mostly defined.	Do not present established goals and objectives to where the organization is heading in 5-10 years. The long-term goal is defined but not clear.	It does not identify 5-10 year organizational goals and/or a long-term goal.
Organizational Vision: Question 2	The organization is clearly working towards a shared community goal and has specifically defined the goal and how they evaluate success. Also, the organization has formed solid and impactful collaborations to achieve this goal.	The organization is somewhat working towards a shared community goal and has defined the goal and how they evaluate success. Also, the organization has formed some collaborations to achieve this goal.	Does not present established goals and objectives to where the organization is heading in 5-10 years. The long-term goal is defined but not clear.	Does not present established goals and objectives to where the organization is heading in 5-10 years. The long-term goal is not defined.
Organizational Leadership	Has both strong leadership in board and staff.	Has strong leadership in either board or staff.	Leadership is adequate both in the board and staff.	Has weak leadership in both the board and staff

Financials: Points Possible: 10

Green/10 points: The organization is sufficient in ALL of the following areas: (1) the organization is fiscally solvent with cash reserves sufficient to the operating budget, (2) has clear financial statements, and (3) demonstrates financial stability.

Yellow/4 points: The organization is sufficient in MOST but not all of the following areas: (1) the organization is fiscally solvent with cash reserves sufficient to the operating budget, (2) has clear financial statements, and (3) demonstrates financial stability.

Red/0 points: The organization is sufficient in FEW or NONE of all of the following areas: (1) the organization is fiscally solvent with cash reserves sufficient to the operating budget, (2) has clear financial statements, and (3) demonstrates financial stability.