



**YAMPA VALLEY**  
COMMUNITY FOUNDATION

**2024 Annual Report**

# By The Numbers

## \$11.4M

IN GRANTS DISBURSED  
PLUS PASSTHROUGH GRANTS OF  
\$16M FOR CASEY'S POND PURCHASE  
\$944K TO LOCAL NONPROFITS

## 1,201 GRANTS

TO 332 ORGANIZATIONS

## \$5.9M

FROM  
DONOR-ADVISED FUNDS

## \$578,252

IN SCHOLARSHIP AWARDS  
TO 135 STUDENTS

## 248 FUNDS

16 NEW FUNDS ESTABLISHED:

- 8 DONOR ADVISED FUNDS
- 4 DESIGNATED & GRANTING FUNDS
- 3 SCHOLARSHIP FUNDS
- 1 NONPROFIT AGENCY FUND

## \$88,406,635

IN TOTAL ASSETS 2024



# Dear Friends,

2024 marked the 45th anniversary of the Yampa Valley Community Foundation—and what a remarkable year it was.

Last summer, we faced the news that Casey's Pond had entered court-ordered receivership. Please read further in this report to learn how this community rose to meet that challenge. We remarked at the time that it was miraculous, but of course, it wasn't really. It was the result of a lot of hard work, hundreds of phone calls and meetings, and an outpouring of generosity from many of you and the community. We hope you share the deep sense of pride in saving a place that means so much and is such a valuable community asset.

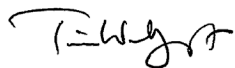
We're also honored that the alliance between YVCF and the Craig Housing Authority (CHA) was one of six nationwide to receive the 2024 Secretary's Award for Public-Philanthropic Partnerships from the U.S. Department of Housing and Urban Development and the Council on Foundations. The award highlighted our below-market-rate construction loan and collaboration with CHA for the 20-unit "8th Street Development" in Craig—part of our growing impact investing work. Since launching the program, we've invested over \$15 million in affordable housing projects in Craig, Hayden, and Milner. We will continue to use this powerful tool alongside our grantmaking to serve the Valley.

We welcomed two new staff members in 2024, growing our team to eight. This milestone expands our ability to serve both nonprofits and donors more effectively.

Looking ahead, we're focused on growing our portfolio of Donor-Advised Funds (DAFs). With 117 DAFs today, these charitable tools, paired with our highly personalized work with each fund advisor, fuel our grantmaking. In 2024, DAF advisors granted \$5.9 million to charitable organizations, 87% serving the Yampa Valley. If you are curious about opening a DAF or have a DAF at a national firm like Fidelity, Schwab, or Morgan Stanley, we'd love to share the advantages of holding one with your local community foundation.

We will continue our commitment to sustaining the Valley's economic diversity through initiatives like workforce development, affordable housing, and other efforts that support a thriving, resilient community. In uncertain times, such as the one in which we find ourselves, philanthropy can be a beacon of hope. A community foundation is, by definition, the power of local people coming together to solve local challenges. Thank you for being part of our first 45 years—we couldn't have done it without you.

Warmly,



Tim Wohlgenant  
*Chief Executive Officer*



Kelly Landers  
*Board Chair*



# Mission

Leading transformational change throughout the Yampa Valley by engaging donors in purposeful philanthropy, empowering local nonprofit organizations, inspiring impactful grantmaking, and collaborating to build vibrant communities.

# Vision

A thriving and connected Yampa Valley where there are opportunities and resources for all.

## Strategic Priorities



### BUILDING COMMUNITY

Making an impact is only possible when you intimately understand the community. We engage with organizations across the region, listen to community concerns, and provide resources and expertise.



### SUSTAINING NONPROFITS

We are the trusted resource for local nonprofit organizations in Routt and Moffat Counties, providing tools and training to increase their effectiveness and sustainability and helping them amplify their impact.



### IMPACTFUL GRANTMAKING

Our trusted partnerships with donors and nonprofits and our expertise in effective philanthropy enable us to grant year-round, to pivot during a crisis or a unique opportunity, and to direct funds where needed most.



### MEANINGFUL PHILANTHROPY

We are passionate about connecting donors with giving opportunities aligned with their unique passions and vision. We help create personalized plans for philanthropy with the goal of building a culture of engaged giving.

## 2024 Board of Trustees



Kelly Landers  
*Chair*



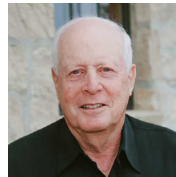
Rob Race  
*Vice Chair*



Nancy Mucklow  
*Secretary, Treasurer*



Paula Cooper Black  
*Emeritus*



Jim Bronner  
*Emeritus*



Cathrine Blevins



Paul Ferguson



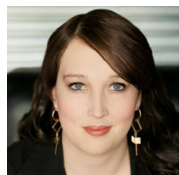
Maren Franciosi



Lori Livingston



Judy McGinnis



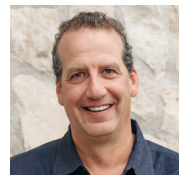
Kirstie McPherson



Gillian Morris



Harry Murray



Rob Perlman



Mark Stevens

# YVCF Staff



**Tim Wohlgenant**  
*Chief Executive Officer*



**Traci Hiatt**  
*Director of Philanthropy*



**Greg Hamilton**  
*Director of Grantmaking*



**Karen O'Connor**  
*Finance, HR Director*



**Holly Wilson**  
*Philanthropic Services Manager*



**Jenny Campbell**  
*Scholarship Program Manager,  
Communications Coordinator*



**Camille Sachs**  
*Grantmaking Manager*



**Carrie Douglass**  
*Office Manager, Admin Specialist*

## Our Values

### Collaboration

We work with diverse partners to leverage resources and achieve common goals.

We are trusted leaders tackling challenging community issues.

### Leadership

### Accountability

We hold ourselves to the highest standards and honor our commitments.

We transparently and efficiently manage the resources with which we are entrusted.

### Stewardship

### Innovation

We embrace innovative thinking that sparks solutions leading to lasting change.

We recognize and celebrate the history of the Yampa Valley.

### Heritage

# Casey's Pond

The successful effort to save Casey's Pond was perhaps the single most impactful accomplishment since the Foundation formed in 1979 to rescue the local college. The collaborative effort called upon all the strengths of our organization – the capability to rapidly assemble and engage a coalition of stakeholders, trusted relationships with existing donors and nonprofits, expertise with varied philanthropic tools (paired with nimble learning to acquire new skills and knowledge), and faith from the community in our ability to make something monumental happen – all within an unforgiving timeline, due to the need to forestall an exodus of residents which would have resulted in the collapse of the enterprise.

Within three months of Casey's Pond being entered into receivership, \$30M was raised from 421 donors for the acquisition of the facility and operating support for its new owner Northwest Colorado Health; within four months, the sale was closed, allowing this important community asset to remain right here in the Yampa Valley.

**MAY 29** – Receivership court order

**JUL 23** – 1st Collaborative Working Group meeting

**JUL 26** – Letter of Intent to purchase (rejected)

**JUL 27** – Closure of “the Doak” Skilled Nursing Facility announced

**AUG 14** – Steamboat Springs City Council commits \$2.5M of STR tax; YVCF begins focused outreach to donors

**AUG 15** – Closure of Assisted Living Facility announced

**AUG 19** – YVCF secures \$20M in donor commitments; 2nd Letter of Intent to purchase (rejected)

**AUG 19-23** – Daily negotiations with the Receiver; Northwest Colorado Health commits to taking ownership

**AUG 21** – 3rd Letter of Intent (rejected); Philanthropic loan secured

**AUG 23** – 4th Letter of Intent (accepted); News conference held

**AUG 30** – Verbal agreement signed into contract

**OCT 1** – Close of sale to Northwest Colorado Health



# Impact Investments

The Foundation's Impact Investment program provides capital to address critical community issues while generating modest financial returns, allowing subsequent reinvestment in future initiatives. Recognizing the ongoing challenge with affordable housing in the Yampa Valley, YVCF made two investments in 2024 to create and preserve workforce and low-income housing.



LEARN MORE



## PRAIRIE RUN APARTMENTS HAYDEN

Our \$5.25M investment completed funding for 135 apartments, most income-restricted for residents earning 80%–160% of the Area Median Income, helping address rising demand and housing costs in Hayden.



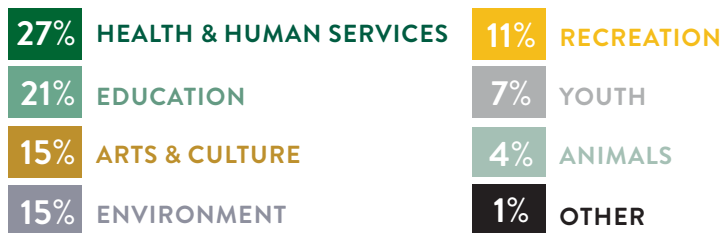
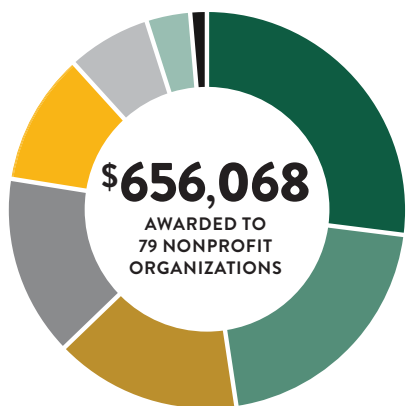
## MILNER MOBILE HOME PARK

A \$7.75M loan enabled residents to purchase the land under their homes, preventing a sale that could have led to rent hikes or redevelopment. Ownership ensures long-term affordability, rent stability, and homeownership equity, and gives assurance residents they can remain in the Yampa Valley for the long-term.

# Community Grant Cycle

YVCF's annual Community Grant Cycle is our opportunity to provide direct support to nonprofits serving Routt and Moffat Counties and to listen, learn, and respond to their evolving needs. Applications receive rigorous review by a committee of community volunteers, giving assurance to donors that their dollars are distributed prudently, while site visits facilitate one-on-one connections with nonprofit applicants and give insight into how we can further strengthen and support them.

In 2024 the maximum possible grant award was raised to \$10,000 from \$7,500. A record \$656,068 was granted through 81 awards to 79 nonprofits.



Grants to smaller organizations with operating budgets under \$100,000 often generate the greatest impact. For example:



Heeling Friends was awarded \$2,500 to support their 100% volunteer staffed animal-assisted therapy programs in medical facilities, libraries, senior citizen centers and other locations.



A \$9,000 general operating grant to the Historical Society of Oak Creek & Phippsburg supports their mission to preserve the rich history of South Routt County.



A \$8,500 grant for High Altitude Basketball helps them provide opportunities to gain lifelong values, lessons, and friendships through the game of basketball.



## Did You Know?

In 2024, YVCF processed stock worth \$415K for 39 nonprofits and designated funds and \$1.9M for the Save Casey's Pond effort.

If your nonprofit has a donor hoping to gift stock or other appreciated or complex assets, contact us to learn about our gift processing and facilitation services.



STOCKS



YAMPA VALLEY  
COMMUNITY FOUNDATION



NON PROFITS

Contributions to YVCF, a non-profit 501(c)3, are considered charitable donations by the IRS.



LEARN MORE

## Trainings & Guidance

YVCF is the trusted resource for local nonprofit organizations in Routt and Moffat Counties, providing tools and training to increase effectiveness and sustainability and help amplify impact. Hear from our partners how we assisted them in 2024.



*"Tim, Traci, Greg and the entire staff have been so supportive, guiding our capital campaign and working their magic to identify a generous donation to kick off fundraising. We feel so blessed by our fantastic relationship with the Foundation."*

- Bruce Hannon, The Veterans Center



*"YVCF is an invaluable partner. One way they've supported us is by providing a tailored fundraising training for our board. Tim and Traci deepened our board's understanding of fundraising, strengthening our ability to help more children learn to read."*

- Kim Schulz, Executive Director, Steamboat Reading



*"Greg and Tim's custom-tailored Board Fundamentals training was packed full of valuable and relevant info for us and helped our board focus and refine our strategy. We're so thankful for their time and expertise."*

- Whitney Bakarich, LPC, Routt County Youth Services Coalition



*"With generous support from YVCF donors, THP funded a front range-based, LGBTQ+ identifying therapist to provide 174 in-person therapy visits to 10+ individuals. The service – and ability to bill insurance – filled a great need in the LGBTQIA2S+ community."*

- Brittney Wilburn, Executive Director, The Health Partnership



*"Thanks so much Jenny for your support and time this past year setting up the Northwest Colorado Trade Scholarship, we would not have been able to create this program without your expertise and support - great work!"*

- Todd Carr, Routt County Building Department

# Giving Circles

YVCF's Giving Circles provide opportunities to learn about giving and community issues in an active, collective-giving approach to philanthropy. In 2024, \$232,358 was granted to 32 organizations.



LEARN MORE



**154 MEMBERS**  
\$18,000\* IN GRANTS  
TO 11 ORGANIZATIONS

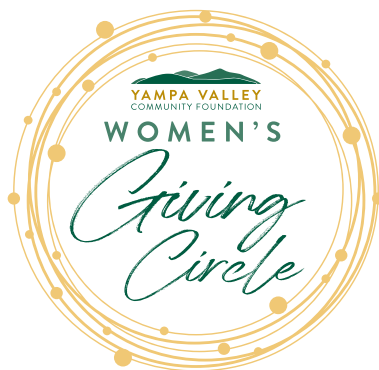
### GRANT HIGHLIGHTS:

**\$10,000** for **True North's** programs for adults with developmental disabilities

**\$5,000** for **Integrated Community's** Listos Para Kinder program

**\$3,000** of operational support for the **Senior Social Center**

\*plus **\$25,000** of additional giving from members inspired by 11 presenting nonprofits



**121 MEMBERS**  
\$138,267 IN GRANTS  
TO 13 ORGANIZATIONS

### GRANT HIGHLIGHTS:

**\$3,000** for a medical bed and ambulance transport for an **Integrated Community** client with colon cancer

**\$740** to **The Health Partnership** for a client on fixed income needing emergency dental extractions

**\$1,229** to **Memorial Regional Health** for a new water heater for a single mother



**27 MEMBERS**  
\$76,091 IN GRANTS  
TO 10 ORGANIZATIONS

### GRANT HIGHLIGHTS:

**\$3,500** for an ADA-accessible home remodel for a client of **NorthWest Colorado Center for Independence**

**\$3,350** for tutoring by **Steamboat Reading** for an English language learner with a learning disability

**\$5,000** of medical bill assistance for a client of **LiftUp of Routt County** undergoing cancer treatment

# Scholarships

YVCF manages over 30 scholarships for the benefit of students in northwest Colorado pursuing diverse educational journeys and career pathways. In 2024, we awarded \$578,252 in scholarships to 135 students.



LEARN MORE

## The Clint Devin Memorial Scholarship

The Clint Devin Memorial Scholarship was founded through a partnership of Steamboat Orthopaedic & Spine Institute and the Devin family to memorialize the highly respected world-class orthopaedic surgeon, enthusiastic outdoorsman and athlete, and loving husband and father of two. The scholarship encourages students pursuing education for a career in medicine who have exhibited leadership, teamwork, and the pursuit of excellence in Steamboat Springs Winter Sports Club (SSWSC) programs. The first two \$2,500 scholarships were awarded in spring 2024.



Dr. Clint Devin

STEAMBOAT  
ORTHOPAEDIC  
& SPINE INSTITUTE



### Kendall Harrington

Kendall is a junior at Northeastern University majoring in Cell & Molecular Biology and minoring in Chemistry and Criminal Justice; she plans to attend medical school or a PhD program in immunology/oncology academic research. She hopes to return to SSWSC's Pro-Am Boardercross team after completing her undergraduate degree, to pursue her goal of being named to the US Boardercross Team.



### Charley Lodwick

Charley first joined SSWSC as a 4-year-old in the Little Toots program, eventually narrowing her focus to Nordic skiing. Her battles with exercise-induced compartment syndrome sparked her interest in medicine and her inspiration to help others with similar challenges. She plans to study Kinesiology or Physiology at Montana State University as she explores a career in sports medicine.

# Donor Spotlight

## LES & LINDA LIMAN - THE LIMAN FAMILY FUND

Les and Linda have lived, worked, built businesses, raised four children and supported charitable causes in the Yampa Valley for over 50 years. They are passionate about amplifying economic equity and protecting vulnerable populations, supporting the Jewish community, and expanding access to education, recreation, and the arts. Les served on the board of the Steamboat Springs Winter Sports Club (SSWSC) for ten years, and their generous philanthropic support played a key role in the development of SSWSC's new training facility, the Liman Mountain Center, located at the base of Steamboat Resort.

Recognizing a desire for more personalized service than they were receiving with the donor-advised fund (DAF) they had held at a national institution for many years, the Limans decided to move their DAF to the Yampa Valley Community Foundation in 2024. Working with YVCF's Director of Philanthropy, Traci Hiatt, they've developed a comprehensive multi-year giving plan, recommended grants based on tailored information about local needs, and been able to involve their children more deeply in their philanthropy.



*"We're thrilled that we can simply pick up the phone and discuss any giving questions with Traci. It's an added bonus that our fund fees support our local community foundation, rather than going to a large national organization!"*

**- Les and Linda Liman**

# Sleeping Giant Society



LEARN MORE

Whether establishing a tailored Legacy Fund or making a bequest or other gift to YVCF in your will or trust, planned giving ensures that your charitable interests continue to be fulfilled beyond your lifetime. The Sleeping Giant Society honors these individuals whose generosity and vision for the future have left a legacy for the benefit of our community.

Anonymous (7)  
Arthur Anderson  
Russ & Carol "Shine" Atha  
Fred & Patricia Auch  
Margaret Bass Berglund  
Paula Cooper Black  
Bosbell Family  
Pamela Duckworth  
Jack Dysart  
William & Judith Emerson  
Bob & Audrey Enever  
David & Sonia Franzel  
Gloria Gossard  
Richard & Lori Grant

Julie Green  
Linda Jensen Hamlet  
Paul Hebert & Mayling Simpson-Hebert  
Steve & Denise Hitchcock  
Brad & Kathy Iversen  
Brian & Nancy Jackson  
Bobby & Liana Jones  
Jim & Susan Larson  
Ron & Chenza Lazof  
Donald C. Lufkin  
Sidney Moon  
Bill & Betty Neish  
Bill & Kathy Moser  
Betsy Rapp

Eric Rentschler  
Edward Robison &  
Barbara Bouquet-Robison  
Bud & Jane Romberg  
Bob & Jeanne Schneider  
Tony & Emily Seaver  
Gretchen Sehler  
Doug & Heidi Shurtleff  
Douglas Sprenkle  
Arianthe & Paul Stettner  
John Vickery  
Sam & Melissa Warner  
Robert J. Welborn  
Pam & Steve Williams



A Legacy Fund at YVCF can be simple or complex, designate one or many beneficiaries, or have an endowed or paydown plan. It can be amended throughout your lifetime without revising your will. Reach out with questions about how we can help create a customized plan that honors your ongoing commitment to the causes you value most.

*"In thinking about my legacy giving, I wanted to leave a portion of my estate to a number of charities. I brainstormed with YVCF and drew on their expertise to come up with a plan that I'm very excited about."* - Pam Duckworth

# Philanthropist of the Year

The Philanthropist of the Year Award honors an individual, business, and youth who have exhibited significant charitable giving, insightful leadership and/or volunteerism, and who encourages others to contribute by example.



## Paul & Chresta Brinkman

### INDIVIDUAL PHILANTHROPIST OF THE YEAR

Paul and Chresta's philanthropy illustrates their dedication to leveraging their time, talents, and resources for the greater good. They are committed to the Yampa Valley and to inspiring their four children to support causes they are personally passionate about. The Brinkmans' journey inspires us to look beyond ourselves and embrace the power of hope and action in our own lives.



## Madison Mohn

### YOUTH PHILANTHROPIST OF THE YEAR

Madison's philanthropic efforts extend across a range of initiatives, but it is her funding to help address youth mental health and well-being in the Steamboat Springs School District that she is most proud of. "The work the Madison Foundation has done so far is just the beginning. I'm committed to continuing this journey and finding new ways to support our community."



## Mountain Tap Brewery

### BUSINESS PHILANTHROPIST OF THE YEAR

Mountain Tap's owners, Wendy and Rich Tucciarone and Jeff Goodhand, recognize that a thriving business requires a thriving community, and this philosophy is woven into their business model. Their support of local nonprofits and their commitment to maintaining a healthy work environment is a testament to how a business can thrive while steadfastly supporting its community.



## Susan Larson

### SPECIAL TRIBUTE

At the Celebration, we paid special tribute to Susan and her late husband Jim, champions of our community whose influence will resonate for generations. Driven by their belief in the power of collective action, they opened their Barn for nonprofits to hold fundraisers for over 15 years, including YVCF's annual Celebration. Thank you, Susan and Jim for your vital support of the Foundation!

# Passport Club Members YEARS IN CLUB (2024-2025)



LEARN MORE



YVCF's Passport Club charitable ski pass program is made possible through a valued 29-year partnership with the Steamboat Ski & Resort Corporation (SSRC). Proceeds from the program generate funds for YVCF operations and for grants and scholarships through SSRC's Charitable Fund, Environmental Fund, and Scholarship Fund held at YVCF.

Since the program's inception, the Passport Club has generated over \$9.9M of support for nonprofits and students in the Yampa Valley.

## 25+ YEARS

Russ & Carol "Shine" Atha  
B & K Distributing, Inc.  
Bill & Kris Bensler  
Tim & Janet Borden  
Paula Cooper Black  
Jerry Craig  
John & Leslie Dorman  
DJ Edwards  
Rick Erb & Diane Nielsen  
Chapman & Kendall Geer  
Family of Martin T. Hart  
Terry Huffington  
David & Elizabeth Kennedy  
Susan Larson  
Chris & Suzi Nyby  
Betsy Searle  
Vernon & Jake Taylor  
Toni Thompson

## 20+ YEARS

Margaret Bass Berglund  
Matthew & Anne Fritchman Hamilton  
Sandy Horner & Beth Findell  
Jeanine Keating  
Jim Kelley & Amie Knox  
Jim & Wendy McCreight  
Judy Odum  
Isabel Sawhill  
Michael & Carol Staenberg  
Steamboat Motors  
Alvin & June Wolff

## 15+ YEARS

Boyd Bass & Barbara Winternitz  
David & Beth Foster  
Fred & Denise Gardner  
Gordon B. Hattersley III  
Les Kaplan & Suki Shattuck  
Bob & Emmy King  
Ron & Sue Krall  
Barry & Linda Rowan  
Pam & Steve Williams  
Andrew & Sandra Wu

## 10+ YEARS

Alpine Bank  
Fred & Patricia Auch  
Corky & Linda Corkadel  
Ed & June MacArthur  
Paul & Debbie Matheny  
Sandra & Keith Miller  
Rob & Ellen Race  
Bob & MaryAnn Rhoades  
Gary & Jeanette Robinson  
Heidi Shurtleff  
Jack & Anita Trautman

## 5+ YEARS

Central Park Management  
Gerber Berend Design Build  
Andrew & Darla Gregory  
Larry & Sung Ioffredo  
Larry & Amy Jenkins  
Peggy & Harold Kamins  
John Nolan & Karen Kirby  
Pam & Tom Ruehle  
Sidney Peak Ranch  
Ellen Spangler  
Doug & Elaine Wilwerding  
Brett & Natalie Winter

## 1+ YEARS

Paul & Chresta Brinkman  
Tom & Carol Chaney  
Jamie & Jeff Daniels  
David & Pat Farrell  
Adam & Alyssa Feiges  
Dan Foley  
Jennifer & Patrick Grathwohl  
BJ Heuberger  
Richard & Betsy Ludlow  
Ed & Jane Miller  
Gillian & Mike Morris (Talon Grips)  
John Nolan & Karen Kirby  
Kelly & Ralph Pickett  
Eric Rentschler & Suzanne Burke  
Dan & Becky Topp  
Wayne Wagner & Nancy Knutson

# Ways to Give

Whether making a gift to support the Foundation's operations, contributing to a Fund, or supporting a local nonprofit organization, YVCF is committed to helping donors achieve their charitable goals. We offer a variety of gift acceptance tools and work closely with donors to identify their interests and preferred methods of giving.



LEARN MORE



## Cash

Gifts via check, credit card and electronic fund transfers are the simplest way to donate and provide immediate tax benefits.



## Stock & Securities

Giftting appreciated stocks or securities is a savvy tool to receive a charitable tax deduction and avoid capital gains taxes, all while supporting your favorite charities.



## Retirement Accounts

Donors over 70 ½ can make a Qualified Charitable Distribution from their IRA directly to one or more charities to minimize tax implications of their RMD and maximize charitable giving.



## Complex Assets

Real estate, closely held stock, and other complex assets can be gifted as a charitable contribution and may help avoid capital gains taxes.



## Life Insurance

Transfer ownership of a policy no longer needed to YVCF to access tax advantages and make a charitable impact during your lifetime.



## Planned Gifts

Plan now for future giving - establish a Legacy Fund, make a bequest in your will or trust, or designate us as a beneficiary of your life insurance, retirement plan or charitable remainder trust.



# Donors Over \$500 to YVCF Operating and Trustee Endowment



ABC Fund  
Dana Arell  
Pres & Patti Askew  
Russ & Carol "Shine" Atha  
David & Holly Barnett  
Boyd Bass & Barbara Winternitz  
Peggy Berglund  
Kay Willis Brumley  
Paula Cooper Black  
Cathrine Blevins  
Steve & Kelly Bloom  
The Bluestem Fund  
Jen and Mario Boschi Fund  
Missy & David Boone  
David & Diana Box  
Barbara & Jim Bronner  
Eric & Alison Buchanan  
Frederick & Judy Brown  
Bruce & Brenda Campbell  
Don Campbell & Cindy Bosco  
Bruce Caplowe  
Pat Carney  
Deb Conroy  
Robert "Skip" & Vivian Curry  
Elizabeth Davis  
Eileen Diamond  
Stephen & Joanne Downes  
Pamela Duckworth  
Jack Dysart  
Don & Gail Eden  
William & Judith Emerson  
Bob Enever  
Entelco Foundation  
Sally & Buddy Faulkner  
Paul & Bridget Ferguson  
David & Beth Foster  
Kent Foutty  
William Evans & Deborah Gardner  
Orlando Gonzalez  
Hamilton Family Charitable Trust  
Hamilton Family Foundation  
Russ & Clay Garrity

Reagan & Don Giffels  
Michael & Christine Gilfillan  
Alan Gourley & Sarah Brown  
Richard & Lori Grant  
Josh & Lisa Hankes  
Bruce & Jane Hannon  
Gordon B. Hattersley III  
Jayne & Ed Hill  
Hazel Hoff & Scott Conner  
Henrietta Howe  
Brad & Kathy Iversen  
Paul & Lynn Kearns  
John Keith  
Gary Kennedy & Michele Valdez  
Robert & Emmy King  
Greg Koehler  
Catherine Krautkramer  
Kriv Arts Humanities & Sciences Fund  
John & Patty Kulich  
Ben Litoff  
Litterman Family Foundation  
Lori Livingston  
Lufkin Family Endowment  
Verne & Nancy Lundquist  
Sarah Manion  
Kevin & Maria McEvoy  
Richard & Judy McGinnis  
Nancy & John McMillan  
Arthur & Suzanne Menor  
Stephen "Moz" & Debbie Modzelewski  
Moon Family Fund  
Gillian & Michael Morris  
CJ & Nancy Mucklow  
Near Walden Foundation  
Peter & Susan Neidecker  
O'Neal Family Foundation  
Chuck Palmer  
Robert Pari  
Jason & Jennifer Parkman  
Todd & Kathryn Pedersen  
Rob & Erin Perlman  
Brian & Marilyn Peters

Patrick Phillips & Deb Stencel  
Piassick Family Foundation  
Skyler & Daniella Place  
Gary Pon  
Keith & Colleen Poole  
Robert Pruett  
Rob & Ellen Race  
Stu Roberts & Lulu Gould  
Peter & Elizabeth Robinson  
Edward Robison & Barbara Bouquet-Robison  
Bud & Jane Romberg  
Rowe Family Fund  
Andrew & Patty Schroeder  
Tony & Emily Seaver  
Lori Shaler  
Laura & Don Shindler  
Steamboat Ski & Resort Corporation  
Keith & Britt Steiner  
Rick & Lynne Stinchfield  
Mike & Fran Stoltz  
George & Kristin Stropoulos  
Arnold & Amy Swartz  
Three Moon Fund  
Joe & Lana Turner  
Jim Vail  
Wendy & Jon Wade  
Anne Warhover  
Ralph & Jennifer Watts  
Tara & Ben Weaver  
Jake & Dianne Weber  
Mary & Curt Weiss  
Pam & Larry Weitzner Family Donor Fund  
Richard & Karen Whitney  
Tim & Annie Wohlgenant  
Les Wong & Cynthia Indorf  
Brad & Maria Wright

# Donor-Advised Funds (DAFs)

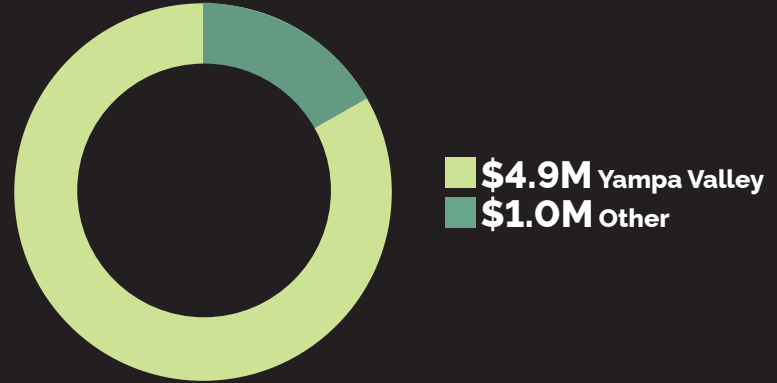
ABC Fund  
Alan Panebaker Memorial Endowment  
Allen Family Charitable Trust  
Allinson Family Charitable Fund  
Angela Ashby-Your Steamboat Home Fund  
Barbara & Jim Bronner Fund  
Bass-Winternitz Fund  
Bill Michalek Memorial Fund  
BJT Foundation  
Bob & Audrey Enever Charitable Donations Fund  
Borden Endowment  
Bosbell Fund  
Brad & Kathy Iversen Family Fund  
Brinkman Family Compartir Fund  
Brown Family Charitable Fund  
Buckbee Family Fund  
Bud & Jane Romberg Fund  
Carol & Russell Atha Charitable Fund  
Carol B. Fox Fund  
Carole L. Milligan Fund  
Caroline Mary Lupori Memorial Fund  
Chuck Kettering Memorial Endowment  
Craig Macnab Fund  
Crom Abu Fund  
Dana Buckbee Charitable Fund  
da via luce fund  
Dirt to Snow-Mark Satkiewicz Legacy Fund  
Doak Walker Memorial Fund  
Downtown Steamboat Public Art Fund  
Dresen-Davidson Family Fund  
Drew Hyde Memorial Fund  
Dring Family Fund  
FCP Fund  
Finney Legacy Fund  
Fiola Family Charitable Giving Fund  
Friends of Soda Creek Elementary Fund  
Garrity Giving Fund  
GBL Fund  
Glas Deffryn Ranch Fund  
Gordon B Hattersley Endowment  
Hartman Family Giving Fund  
Hawkridge Endowment  
Hazie Werner - Ewell D. Walker Endowment  
Iron Horse Family Foundation Fund  
Jack Black Fund  
Jackson Family Charitable Fund  
Jeffrey Allen Dye Suicide Prevention Project  
Endowment  
Jen & Mario Boschi Fund  
J&L Turner Fund  
Judy Odom Endowment  
Julie Green Charitable Fund  
Keith Liefer Legacy Fund  
Kennedy/Valdez Family Fund  
Krall Family Fund  
Kreissig Real Estate Charitable Fund  
Kurtz Family Fund  
Latterman Murray Family Foundation  
Lauinger Family Fund  
Liman Family Fund  
Lisa & Larry Jaynes Fund  
Live Like Sancy-  
The Sancy Shaw Memorial Fund  
Livingston-Techarukpong Fund  
Love Life Live Life Fund  
Lynn & Alan Kaplan Fund  
Macnab Fund  
Madison Foundation  
Marc Sehler Memorial Fund  
Margaret Bass Berglund Endowment  
Marianne & Jimmy Capra Fund  
Mark McManus Foundation  
McCreight Smile Foundation  
McEvoy Share Plan  
McGinnis Family Fund  
Merage Family Fund  
Michael & Catherine Wright Family Fund  
Mike & Glory Burns Fund  
Moon Family Fund  
More Valley Luv Fund  
M&S Routt Family Fund  
Nathan R. Hertzog Memorial Endowment  
Newlin Smith Fund  
Pam Vanatta Charitable Fund  
Pando Fund  
Pastime Ranch Fund  
Paul and Debbie Matheny Fund  
PCB Endowment  
Pedersen Family Fund  
Perlman Family Foundation  
Reach Fund  
RE/MAX Partners Charitable Fund  
Robison-Bouquet Fund  
Round House Fund  
Rowe Family Fund  
Silver Creek Endowment  
Siverling Family Endowment  
Ski Corp. Charitable Fund  
Ski Corp. Employee Environmental Fund  
Ski Town USA Rotary Club Fund  
Steamboat Sotheby's International Realty  
Community Fund  
Steamboat Springs Middle School PIC Fund  
Steamboat Springs Rotary Club Endowment  
Stettner Family Fund  
Susan Larson Community Endowment  
Susie Gillig Foley Charitable Fund  
Team Yazbeck Fund  
The "Nick Would" Foundation  
The Steamboat Group Fund  
Three Moon Fund  
Tony & Emily Seaver Charitable Endowment  
Travis Memorial Endowment  
Wearn Family Fund  
White Pine Fund  
Whitney Family Charitable Fund  
Yampa Valley Partnership for Students,  
Stewardship, and Sustainability (YVPS3) Fund

# What is a DAF?

A donor-advised fund, or DAF, is a flexible tool for charitable giving. You get tax acknowledgment for the full amount of the contribution at the time the donation is made, then make recommendations for grants to charitable organizations out of the fund over time. A DAF allows you to receive the tax benefits of the charitable donation when it is most advantageous to you, while giving you time to be thoughtful about where your donations will have the greatest impact.

**117 DAFs**  
**\$5.9M Granted**  
**87% in the Yampa Valley**

DAF advisors value YVCF's local expertise and personalized guidance connecting their giving with needs in the Yampa Valley



## Scholarship Funds

Balthaser-RMYC Scholarship  
Belton Ranch Scholarship  
Catamount Ranch & Club Scholarship  
Clint Devin Memorial Scholarship  
Doak Walker Scholarship  
Dring Language Fellowship  
Elk River Anesthesia Healthcare Scholarship  
Elk River Kipper Scholarship  
Eric Small Scholarship  
Everett & Benita Bristol Memorial International Scholarship  
Frank Levkulich Scholarship  
Hayden Tigers Booster Club-Coach Chad Jones Memorial Scholarship  
Jennifer M. Erickson Memorial Scholarship  
Kenny Corriveau Trade Scholarship  
Levi Hampton Memorial Scholarship  
Live Like Sancy-The Sancy Shaw Scholarship  
Mary Beth Norris Music Scholarship  
Monica Olson Veterinarian Scholarship  
Northwest Colorado Trade Scholarship  
Partners for Youth Scholarship  
Poogie Dawes Scholarship

Robert Welborn Scholarship  
Romaine Robson-Hamilton Memorial Music Scholarship (2)  
Routt County CattleWomen Scholarship  
Routt First Responders Remembrance Scholarship  
Sam & Melissa Warner Scholarship  
Ski Town USA Rotary Scholarship  
Steamboat Ski & Resort Corporation DEI Scholarship  
Steamboat Ski & Resort Corporation Scholarship  
Steamboat Springs Board of REALTORS & APC Scholarship  
Steamboat Springs Volunteer Fireman's Scholarship  
Sustainability Leadership Scholarship  
William P. Spyker Memorial Scholarship  
Yampa Tuition Grants  
Yampa Valley Electric Association Scholarship

# Designated & Granting Funds

## 4 Yellow Foundation Fund

Arthur Anderson Memorial Endowment  
Bob & Joan Conroy 2024 Donations Fund  
Don Lufkin Rotary - LiftUp Endowment  
Elaine & Win Dermody Fund  
Enever Botanic Park Endowment  
EOS Endowment Fund  
Friends of The Hubbard Cabin Fund  
Gloria Gossard Memorial Endowment Fund  
Hayden Flood Relief Fund  
Howelsen Hill Ski Area Endowment  
Howelsen Ice Complex Capital Fund  
Howelsen Rodeo Capital Improvements Fund  
Huffington YTG Fund  
Kiwanis Young Tracks Fund  
Lufkin Family Endowment  
Murtha Family Endowment  
Neish Charitable Endowment  
North Routt Community Fund  
Out & Proud Yampa Valley Fund  
Richard & Judith McGinnis QCD Fund  
Routt County Climate Action Collaborative Fund  
Routt County Workforce Housing Preservation Fund  
Sascha Julia Franzel Everlasting Life Fund  
Save Casey's Pond Fund  
South Routt Education Endowment Fund  
Special and Critical Needs Endowment  
Steamboat Digs Dogs Capital Fund  
Steamboat Digs Dogs Maintenance Endowment Fund  
Steamboat Springs Public Art Maintenance Endowment Fund  
Steamboat Springs-Bob Adams Airport Endowment Fund  
Susan Schiesser Memorial Fund  
Tennis & Pickleball Center Maintenance  
Endowment Fund "Paint the Lines"  
Town of Hayden Community Fund  
Trail Maintenance Endowment Fund  
Wilderness Ranger Fund  
Wildlife Habitat Improvement Local District (WHILD) Fund  
Yampa River Endowment Fund  
YVCF Community Impact Fund  
YVCF Endowment Funds:  
348 Oak Street Endowment  
Community Grants & Field of Interest Endowments  
Trustee Operating Endowment  
YVCF Gift Facilitation Fund  
YVCF Gifts to Operating

## YVCF Program Funds:

2024 Community Grants Fund  
NPI Grant Fund  
IMPACT100 Giving Circle Fund  
Women's Giving Circle Fund  
WZ Giving Circle Fund  
Yampa Valley Housing Accelerator Fund



# Nonprofit Agency Funds

Advocates of Routt County Fund  
Botanic Park Capital Development Fund  
Botanic Park Garden Maintenance Fund  
Casey's Pond Residents' Assistance Fund  
Colorado Crane Conservation Coalition Endowment  
David Berolzheimer Foundation Endowment Fund to Benefit Steamboat Creates  
Friends of Wilderness Endowment Fund  
Historic Routt County Operating Endowment  
Horizons Specialized Services Endowment  
Hospice Services of NW Colorado  
Integrated Community Endowment  
Marsha Daughenbaugh Legacy Endowment for the Community Agriculture Alliance Fund  
MVHR Endowment  
Northwest Colorado Health Endowment  
Northwest Colorado Health Fund  
Oak Creek Mountain Park Endowment  
Old Town Hot Springs Endowment  
Opera Steamboat Endowment  
Reaching Everyone Preventing Suicide Endowment  
Rocky Mountain Youth Corps Fund  
Routt County Council on Aging Endowment  
Routt County Riders Endowment  
Seminars at Steamboat Fund  
Steamboat Art Museum Acquisition Fund  
Steamboat Art Museum Endowment Fund  
Steamboat Art Museum Fund  
Steamboat Springs Youth Hockey Association Endowment  
Steamboat Symphony Orchestra Endowment  
Susan Mizen Legacy Endowment  
The Haven Fund  
Tread of Pioneers Museum Endowment  
Yampa River Botanic Park Fund  
Yampa Valley Autism Program Fund  
Yampa Valley Sustainability Council Endowment

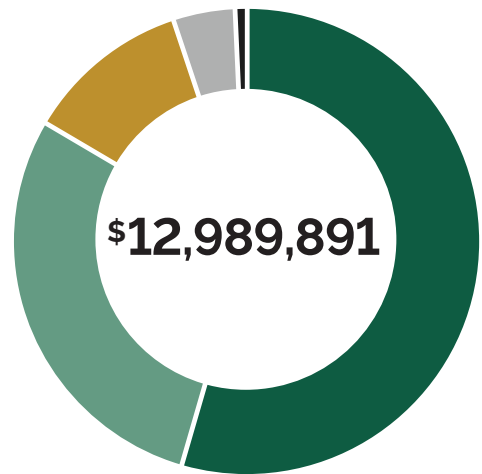
# Other Funds

Human Resource Coalition Fund  
New Frontiers: Girls & Women's Fund  
Routt County Crime Stoppers Fund  
Routt County EMS Advisory Council Fund  
Western Heritage Partnership Fund



# Financials

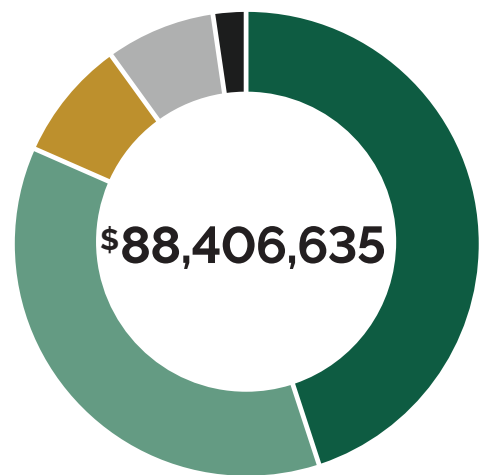
## PROGRAMS & SERVICES



- 55% GRANTS: YAMPA VALLEY
- 28% GRANTS: OTHER AREAS
- 12% MANAGEMENT & SUPPORTING SERVICES
- 4% SCHOLARSHIPS
- 1% FUNDRAISING



## TOTAL ASSETS BY FUND TYPE



- 45% DONOR ADVISED
- 36% DESIGNATED & GRANTING
- 9% YVCF
- 8% AGENCY
- 2% SCHOLARSHIPS



STATEMENT OF ACTIVITIES	2024	2023
<b>REVENUE &amp; SUPPORT</b>		
Contributions	\$25,689,233	\$12,935,709
Investment Return, Net of fees	\$6,114,911	\$8,176,743
Less Agency Revenue	(\$1,886,273)	(\$1,716,205)
<b>Total Revenue</b>	<b>\$29,917,871</b>	<b>\$19,396,247</b>
<b>PROGRAMS &amp; SERVICES</b>		
Grants Awarded	\$11,404,755	\$5,906,442
Management & Supporting Services	\$1,494,869	\$1,291,254
Fundraising	\$90,267	\$73,415
<b>Total Expenses for Programs &amp; Services</b>	<b>\$12,989,891</b>	<b>\$7,271,111</b>
<b>Change in Net Assets</b>	<b>\$16,927,980</b>	<b>\$12,125,136</b>

STATEMENT OF FINANCIAL POSITION	2024	2023
<b>ASSETS</b>		
Cash & Cash Equivalents	\$1,109,320	\$1,015,127
Investments	\$83,702,647	\$64,057,465
Fixed Assets, Net of Depreciation	\$3,594,669	\$3,688,680
Capital Campaign		\$100,508
<b>Total Assets</b>	<b>\$88,406,636</b>	<b>\$68,861,780</b>
<b>LIABILITIES &amp; NET ASSETS</b>		
Accounts Payable & Accrued Expenses	\$473,770	\$374,790
Assets Held for Agency Funds	\$6,862,301	\$5,114,629
<b>Total Liabilities</b>	<b>\$7,336,071</b>	<b>\$5,489,419</b>
Restricted Assets	\$9,941,532	\$9,171,309
Unrestricted Net Assets	\$71,129,032	\$54,201,052
<b>Total Net Assets</b>	<b>\$81,070,564</b>	<b>\$63,372,361</b>
<b>Total Liabilities and Net Assets</b>	<b>\$88,406,635</b>	<b>\$68,861,780</b>

# What is a Community Foundaton?

Community foundations are tax-exempt public charities serving thousands of people who share a common interest—improving the quality of life within their geographical area. Individuals, families, businesses, and organizations create charitable funds that help their region meet the challenges of changing times. The foundation invests and administers these funds. All community foundations are overseen by a volunteer board of leading citizens and run by professionals with expertise in identifying their community's needs.



