

What to Bring to Your Local Tax Aide Site



- Intake Form 13614-C - Must be completed prior to appt.
 - ENGLISH <https://www.irs.gov/pub/irs-pdf/f13614c.pdf>
 - SPANISH <https://www.irs.gov/pub/irs-pdf/f13614cs.pdf>
 - Steamboat - Available at Bud Werner Library or Integrated Community
 - Craig – Senior Social Center
- Proof of identification (photo ID) Current
- Social Security cards for you, your spouse and dependents
- An Individual Taxpayer Identification Number (ITIN) assignment letter may be substituted for you, your spouse and your dependents if you do not have a Social Security number
- If assigned, bring your current **Identity Protection Pin (IP PIN)** 1-800-908-4490
- Birth dates for you, your spouse and dependents on the tax return
- Wage and earning statements (Form W-2, W-2G, 1099-R, 1099-Misc, SSAs, Brokerage Statements, etc.)
- Forms 1095-A, B and C, **Health Coverage Statements**
- **A copy of last year's federal and state returns, recommended.**
- Proof of bank account routing and account numbers for direct deposit such as a blankcheck
- Interest and dividend statements from banks (Forms 1099)
- To file taxes electronically on a married-filing-joint tax return, both spouses must be present to sign the required forms
- Total paid for daycare provider and the daycare provider's tax identifying number such as their Social Security number or business Employer Identification Number
- Copies of income transcripts from IRS and state, if applicable
- Appointments can be made at <https://cotaxaide.org/appt/>

For more information:

Call: 970-425-3855 - leave message
Email: 61052704@aarpfoundation.org
Website: <https://yvcf.org/taxaide>

