



Impact Investment Application

The Yampa Valley Community Foundation, consistent with its mission to lead transformational change throughout the Yampa Valley, has established a local impact investment program. The objective of the program is to achieve measurable community impact while generating modest financial return. At this time, YVCF is pursuing debt financing investments targeted at alleviating the Valley’s affordable housing crisis.

Organizations with current or potential opportunities interested in seeking a loan from the Foundation should submit this completed Application to Tim Wohlgenant, Chief Executive Officer, at tim@yvcf.org, at which point it will be reviewed by the Impact Investment Committee.

The Impact Investment Committee will contact you about additional due diligence and documentation, should the Committee decide further consideration is warranted. The process may take several months from the date the Application is received to approve the loan, complete due diligence, documentation and, ultimately, close on the funding.

General Information

Date Submitted	
Submitted By	
Contact Phone Number	
Contact Email	
Sponsor Organization Name	
Organization Type	
Project Name	
Geographic Area Impacted	
Total Project Budget (\$)	



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Project Information

Please provide a brief summary addressing each of the following topics:

1. General Project Description, including Timeline and Description of Need
2. Targeted Beneficiaries and Anticipated Social Impact
3. Project Management and Oversight
4. Outstanding Approvals Required to Complete Project, including Sponsor Board, Regulatory, Governmental or Other
5. Detail of Completed or Planned Project Due Diligence, including but not limited to Environmental, Zoning, or Land Use Review
6. Specific Use of YVCF Funds
7. Anticipated Outcome Should YVCF Investment *Not* be Approved
8. Narrative Description of Sources of Funds, including Committed and Pending Equity, Grant, and Debt Financing
9. Capital Sources Previously Solicited (including Grant Funding) and Reason They Declined to Participate
10. Organization History

Proposed Loan Terms

Type of Loan	<input type="checkbox"/> Bridge <input type="checkbox"/> Construction <input type="checkbox"/> Mortgage <input type="checkbox"/> Line of Credit
Anticipated Closing Date	



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Loan Duration	
Loan Amount Sought (\$)	
Loan to Total Cost (<i>LTC</i> , %)	
Location in Capital Stack	__Senior __Subordinate (<i>if so, please detail</i>)
Interest Rate	
Payment Schedule	
Source(s) of Repayment	
Collateral	
Guarantor	<i>(if applicable, please provide detail)</i>
Other Terms	<i>(please detail any further proposed terms such as loan extensions, rate adjustments, etc)</i>

Additional Diligence Items

Please attach the following items to the application:

1. **Project Financial Model and Budget in Excel, Including Documentation of Significant Assumptions**
2. Project Schematics or Photos
3. Sponsor Financials