



## PROFESSIONAL SERVICES FEE STRUCTURE

10/25/22

Fund Type	Minimum Annual Fee	Maximum Fee
Donor Advised Funds Designated Funds Granting Funds	\$250	For the first \$1 million – 1% Next \$4 million (\$1 million to \$5 million) – 0.75% Next \$5 million (\$5 million to \$10 million) – 0.5% Over \$10 million – 0.25%
Nonprofit Endowment Funds	\$250	For the first \$1 million to \$5 million – 0.50% Over \$5 million – 0.25%
Scholarship Funds	\$500 +\$250 if >10 grants/year	For the first \$1 million – 1% Next \$4 million (\$1 million to \$5 million) – 0.75% Next \$5 million (\$5 million to \$10 million) – 0.5% Over \$10 million – 0.25%

\*The Foundation reserves the right to change the Professional Services fee as it may in its sole discretion decide.