

PASSION



PASSITON





Dear Friends,

One of the primary tenets of the Yampa Valley Community Foundation has always been “connecting people who care with causes that matter.” In 2018, the Board of Trustees embarked upon a lengthy strategic planning process to enhance the programs and services we provide to our many donors and local nonprofit organizations.

With continued growth in the Valley, it is vital that the Community Foundation expands its expertise in both philanthropic and nonprofit services. Our new strategic direction will allow us to dedicate more time and energy to support our community in these areas. So whether you are seeking information on nonprofit board management, or how to establish a donor advised fund, or understanding the current needs in Northwest Colorado, or making a contribution that extends beyond your lifetime, the Yampa Valley Community Foundation is the trusted resource to consult.

We invite you to be a part of our local culture of giving and learn more about the many programs and services we provide in the Yampa Valley.

Ron Krall
Board Chair



Mark Andersen
Executive Director





BOARD OF TRUSTEES

The Community Foundation receives gifts in many forms. Among the most precious gifts are time, knowledge, skills, and hard work donated by our volunteer trustees.

FY 2019 Board of Trustees

Ron Krall, Chair

Owner, Off the Beaten Path Bookstore

Rod Hanna, Vice Chair

President/CEO, Sidney Peak Ranch

David Foster, Vice Chair

Community Volunteer

Kathryn Pedersen, Secretary/Treasurer

Fidelity Mortgage / Affiliate Partnership

Paula Cooper Black, Emeritus

Community Volunteer

YVCF welcomes new board member:

Kelly Landers

Community Volunteer



Carol (Shine) Atha

Community Volunteer

Deb Conroy

Attorney, Keller Law Attorneys

Chris Diamond

Retired, Steamboat Ski & Resort Corporation

Jay Fetcher

Rancher

Gordon Hattersley

Philanthropist

Craig Macnab

Rancher

Rob Perlman

President, Steamboat Ski & Resort Corporation

Tom Sharp

Community Volunteer

Craig Wasserman

Community Volunteer

Tara Weaver

Owner / Broker, Central Park Management

PJ Wharton

President, Yampa Valley Bank

Pam Williams

Rancher

Barbara Winternitz

Community Volunteer

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Experts in Local Philanthropy

What is a Community Foundation?

Community foundations are tax-exempt public charities serving thousands of people who share a common interest—improving the quality of life within their geographical area. Individuals, families, businesses, and organizations create charitable funds that help their region meet the challenges of changing times. The foundation invests and administers these funds. All community foundations are overseen by a volunteer board of leading citizens and run by professionals with expertise in identifying their community's needs.

Why Invest in a Community Foundation?

There are many reasons to invest in your local community foundation. Community foundations go beyond simply making grants that advance charitable activities. They also identify current and emerging issues, channel resources to address their communities' needs, and help their regions prepare for the future. YVCF understands the needs of the Yampa Valley. The staff works closely with local nonprofits to improve community life and recommends where donors can make gifts that will have the most impact. Through partnership with YVCF, you will be positioned to pass your passion on for future generations.

Community Foundation National Standards Compliance

The National Standards for U.S. Community Foundations® (National Standards) is an accreditation program created by community foundations for community foundations. They are peer-driven, voluntary, and self-regulatory. The Yampa Valley Community Foundation has met National Standards since 2006. The program requires YVCF to document our policies for donor services, investments, grant making and administration, all of which are available to the public. The National Standards has established legal, ethical and effective practices that increases donors' comfort level when establishing a fund at the Community Foundation.



QUICK FACTS 2018



Proudly Serving:
Moffat & Routt Counties



\$17.2+ Million

Grant-making since inception



\$16 Million

Total combined assets



\$1.6 Million

YVCF Trustee Operating Endowment

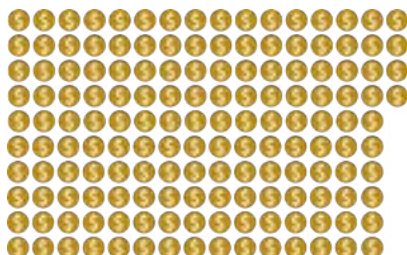
Scholarships Granted:

FY2018 Scholarship Awards – \$181,341

FY2017 Scholarship Awards – \$183,650

\$50,000 \$100,000 \$150,000 \$200,000

Charitable Funds: 154



Executive Director
Mark D. Andersen

Board of Trustees:
19 Members



Emily Beyer
Donor Relations
Manager



Helen Beall
Community Impact
Manager



Karen O'Connor
Finance
Director



Kathleen Fitzsimmons
Communications
Coordinator



Holly Wilson
Office
Manager

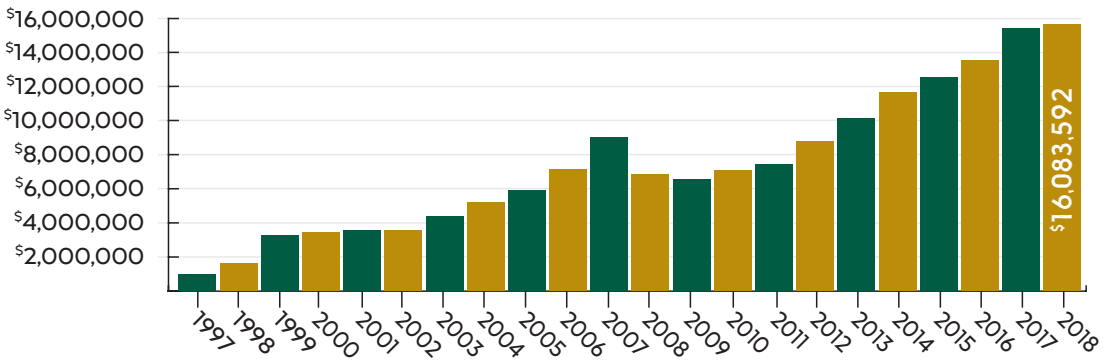
Location: 385 Anglers Drive, Suite B, Steamboat Springs CO | Open M-F • 8:30am-4:30pm
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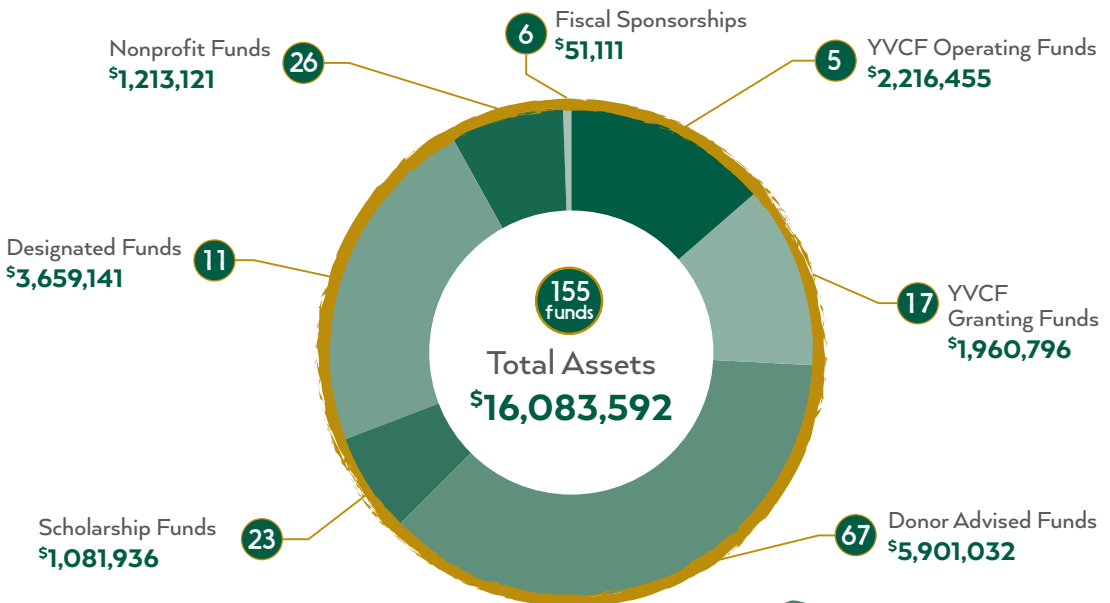
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YVCF Total Assets 1997-2018



Current Asset Overview - December 31, 2018



2018 FINANCIALS



2018 Audited Financial Statement

Assets

Cash and Cash Equivalents	\$411,054
Investments.....	\$15,653,806
Fixed Assets Less Accumulated Depreciation	\$4,706
Other Assets.....	\$14,026
Total Assets	\$16,083,592

Liabilities and Net Assets

Accounts Payable and Accrued Expenses	\$9,763
Assets Held for Agency Funds.....	\$1,264,232
Total Liabilities	\$1,273,995
Restricted Assets	\$2,001,140
Unrestricted Net Assets	\$12,808,457
Total Net Assets.....	\$14,809,597
Total Liabilities and Net Assets	\$16,083,592

Revenue and Support

Contributions	\$2,727,396
Passport Club Program (Net).....	\$368,420
Decrease in Value of Invested Assets.....	(\$1,367,164)
Interest and Dividends	\$343,471
Less Agency Income.....	(\$211,338)
Net Revenue and Other Support.....	\$1,860,785

Programs and Services

Grants Awarded.....	\$1,410,570
Management and Supporting Services	\$216,916
Fundraising	\$29,847
Expenses for Programs and Services.....	\$1,657,333
Change in Net Assets from 2017.....	\$203,452
Net Assets	\$14,809,597

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Strengthening Yampa Valley Nonprofits

A vital nonprofit sector is essential to the Yampa Valley. The Yampa Valley Community Foundation provides high impact services that link individuals to nonprofits, and strengthen the governance and leadership capacity of our region's nonprofit sector. The Community Foundation supports local nonprofits in the following ways:

Endowment Incentive Grant Program

The Yampa Valley Community Foundation endowment-building program will help nonprofits secure their future and ability to serve the community, today and tomorrow. The Community Foundation has dedicated \$100,000 in incentive grants to support endowment-building efforts and has pledged to match donations made to these endowments; 25 cents per dollar, up to \$10,000 per nonprofit.

Community Grant Cycle

The Community Foundation offers the Community Grant Cycle for local nonprofits to request funds. Grant proposals are reviewed by our Grants Committee comprised of Board Members and community volunteers. Grants are awarded for innovative projects and programs which demonstrate progress towards achieving community goals.

Workshops and Seminars

YVCF hosts workshops and seminars on various subjects throughout the year to increase nonprofit management knowledge and success.

Yampa Valley Gives

YVCF helps to bring the excitement and generosity of Colorado Gives Day to the Yampa Valley to benefit local nonprofit organizations and make it easier for our community to Give Where You Live. In 2018, the 24-hour Gives Day raised over \$900,000 to support over 50 Routt and Moffat County nonprofits.



2018 GRANT CYCLE

\$214,100 Granted
in the 2018 Community Grant Cycle



50

A total of 50 grant recipients in 2018

Health
& Human
Services



36%

Education



26%

Arts & Culture



18%

Environment



9%

Recreation



11%



Fund sources for the 2018 Community Grant Cycle

\$66,097

Donor Advised
Funds

\$64,800

Steamboat Ski &
Resort Corporation

\$83,203

Yampa Valley Community
Foundation

For a complete list of our grant awards, visit yvcf.org/non-profits/grants



The Community Grant Cycle is made possible through the generous support of Steamboat Ski & Resort Corporation via the Passport Club.

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Creating Opportunity



The Yampa Valley Community Foundation is a valuable resource for people who want to help local students attain their educational goals through scholarship funds. Our scholarship funds are created by families who wish to memorialize a loved one or professional organizations that want to encourage a certain field of study or others who want to extend a helping hand for college-bound students and those seeking professional development in the trades. Giving to a scholarship fund helps a local student pursue their educational goals. It's also easy to set up a scholarship fund to honor or inspire someone to pursue a specific field of interest.

Available Scholarship Funds

- Bill Michalek Scholarship
- Brad Bonner Memorial Scholarship
- Catamount Ranch & Club Scholarship
- Doak Walker Memorial Scholarship
- Dring Language Fellowship
- Eric Small Scholarship
- Everett & Benita Bristol Memorial International Scholarship
- George Tolles International Studies Scholarship
- Jennifer M. Erickson Memorial Scholarship
- Kenneth Corriveau Trade Scholarship
- Levi Hampton Memorial Scholarship
- Monica Olson Veterinarian Scholarship
- Poogie Dawes Scholarship
- Robert Welborn Scholarship
- Routt County Cattlewomen Scholarship
- Sam and Melissa Warner Scholarship
- Ski Town USA Rotary Club Scholarship
- Steamboat Kiwanis Scholarship
- Steamboat Ski & Resort Corporation Scholarship
- Steamboat Springs Board of Realtors Scholarship
- Steamboat Springs Volunteer Fireman's Scholarship
- Steve Maloney Memorial Scholarship
- William P. Spyker Memorial Scholarship
- Yampa Valley High School Scholarship

SCHOLARSHIP STORY

The Yampa Valley Community Foundation awarded \$181,341 via 196 scholarships for the 2018-19 school year that will assist Yampa Valley students seeking both technical and 4-year degrees.



Tenzing Sherpa

Tenzing isn't a typical graduate of Steamboat Springs High School. Her story starts in a rural village in Nepal which she describes as lacking in basic infrastructure, healthcare and education. Access to public schools is limited and not available for children taking part in day-to-day chores at home. Tenzing's parents immigrated to the United States in hopes of providing a brighter future for their two daughters. They have been part of the Steamboat community for seven years, her mother, working as a nanny and her father traveling frequently to Nepal to work as a Sherpa.

After graduation, Tenzing heads off to CU Denver to complete her undergraduate program with a focus on medicine. She finds cardiology interesting and she is excited to learn more about emergency medicine.

Her family has made great sacrifices to enable Tenzing and her sister the opportunity to attend college. Her parents have relocated to Denver so that Tenzing and her sister can live with the family in order to cut costs on living expenses. Tenzing is the recipient of two scholarships via the Yampa Valley Community Foundation. The **Robert Welborn Scholarship** (\$1500) and the **Steamboat Springs Board of Realtors Scholarship** (\$250) will be renewable for all four years that she attends school.

The combination of scholarships and family housing assistance enables Tenzing to focus on her studies. Tenzing works summer jobs and saves money to help pay for school as well.

Tenzing hasn't forgotten her roots in Nepal. She wishes to pursue higher education and to be a role model for her community. She plans to move back to Nepal with her family and help bring change to her native village. In addition to providing medical expertise, she wants to be an inspiration to women. "Women in Nepal have very low expectations," she explains. They are expected to work, but as Tenzing says, "in lesser job positions." She hopes to be a leader for women in the workplace in addition to making medical improvements for her native community.

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Meeting Needs Today and Tomorrow

The Community Endowment Funds are a permanent charitable resource that grows through community support and provides much needed funding to local nonprofit organizations. When you give to the community endowments, you're helping to meet the needs of our community today, and for years to come. Your gift supports the Yampa Valley in perpetuity.

There is a real need for a flexible, unrestricted fund to respond quickly to local needs. The Community Endowment Funds are, in effect, a savings account protecting and serving the needs of our region.

YVCF invests and manages endowments to provide long-term growth and flexibility to address our community's most pressing needs. The foundation is rigorous in evaluating the impact of our grantmaking, so donors can be assured that their investments are making a real difference in the lives of all who live in our community.

With the Community Endowment Funds, anyone can be a philanthropist. There is no minimum requirement on gifts. Donations can be made in cash, stock, real estate or through your will or trust.

To make your gift last forever, visit: YVCF.org/donate/forever



THE POWER OF A COMMUNITY ENDOWMENT



Yampa Valley Arts Endowment

Inspiring our Creative Passions.

YVCF envisions a Yampa Valley with a thriving arts scene and diverse cultural offerings that provide enjoyment to residents and visitors. Together, we celebrate our rich history and diversity, bring valuable learning experiences to children and adults, and maintain our strong social fabric.



Education Endowment

Ensuring Success for Future Generations.

YVCF envisions a Yampa Valley where educational opportunities are abundant, strong and diverse. By giving to the Education Endowment, you provide funding for organizations that are committed to education, outreach and projects that result in a stronger, brighter and more skilled Yampa Valley.



Healthy Community Endowment

Taking Care of Community Wellness Needs.

YVCF envisions a Yampa Valley where all residents enjoy a healthy and rewarding life. Through the Healthy Community Endowment, YVCF can address critical issues in health and human services today and for future generations.



Environment Endowment

Preserving the Yampa Valley.

YVCF envisions a Yampa Valley with clean air, water and land. By giving to the Environment Endowment, you help address programs that seek to preserve and improve the Yampa Valley watersheds, habitat and natural resources of our two county region.



Recreation Endowment

Promoting Active Mountain Lifestyles.

YVCF believes recreation opportunities provide positive life-enriching experiences that all people should experience. The benefits of parks and recreation create connections to community, environment, economic development, for our families, youth, and individuals.

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YAMPA VALLEY COMMUNITY FOUNDATION



Mission Statement

The Yampa Valley Community Foundation provides leadership in raising funds, in partnership with community members, to support innovative programs benefiting the Yampa Valley community.



Vision

Building a healthy and vital community through the power of philanthropy.



Values

Integrity | Community | Creativity | Competence | Wisdom



Who We Are

The Yampa Valley Community Foundation is the primary source for philanthropic resources and education for both donors and nonprofit organizations in Northwest Colorado. We promote thoughtful, individualized charitable giving and create endowments that have meaningful impact in the Yampa Valley.

In all that we do, the Yampa Valley Community Foundation operates with the highest integrity. We are the gold standard in client services and a trusted resource to the community. Our work is impeccable, impactful and transparent to those we serve.



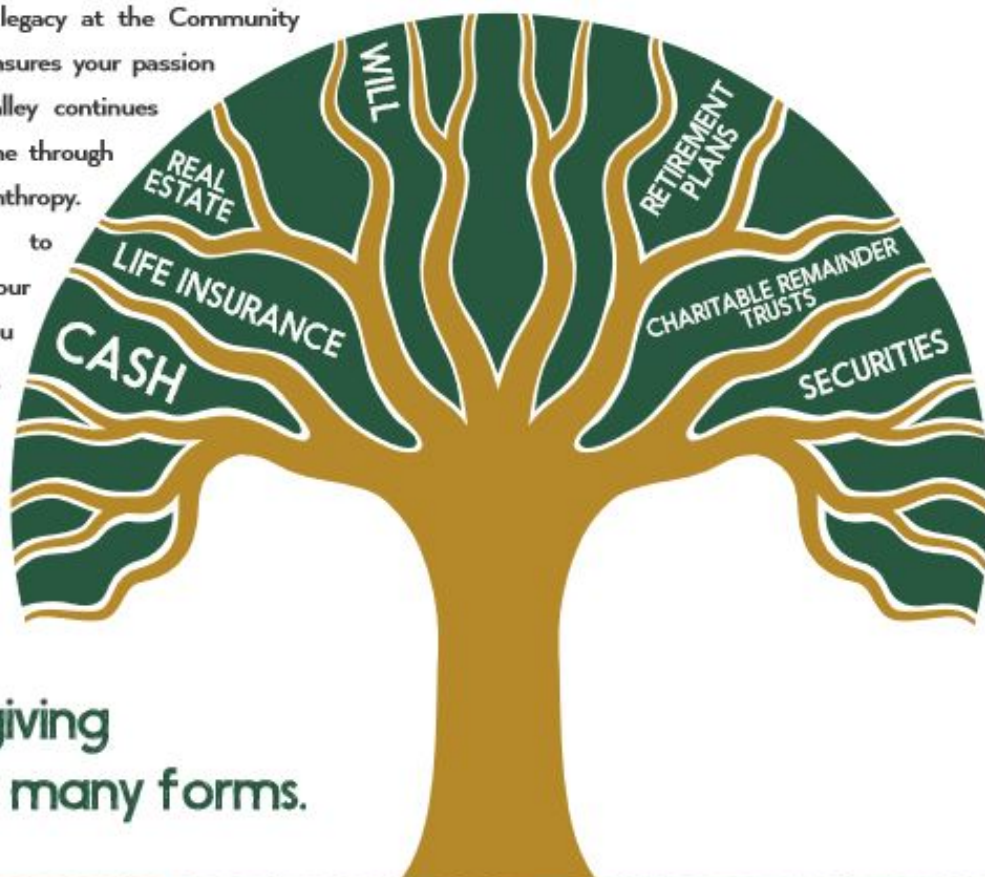


Your passion can live on in the Yampa Valley

The Yampa Valley Community Foundation partners with donors to extend their charitable giving beyond their lifetimes. Through gift planning, YVCF will administer these future contributions to the community in accordance with the donors' charitable intentions. Legacy gifts can enable local nonprofit organizations to achieve long-term financial stability and may also provide significant tax advantages to the donor.

Endowments:

You can create a legacy at the Community Foundation that ensures your passion for the Yampa Valley continues beyond your lifetime through the power of philanthropy. We would love to assist you with your legacy giving as you support achieving community goals.



Legacy giving
can take many forms.

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OUR DONORS CARE

We know you want to do good

...and do it well, beyond random acts of kindness. Donors in our communities are as varied as the Yampa Valley organizations we serve. We guide individuals, families, businesses, community groups and organizations with all sizes of charitable resources at their disposal. Whether this is your entry into civic giving or you are seeking to increase the strategic impact of your charitable portfolio, the Yampa Valley Community Foundation offers the information and options you need. Since 1984, we have served as the bridge between donors and their passion.

Here's how we work with you:

A PERSONAL CONNECTION:

One-On-One Meetings

Our expert staff welcomes the opportunity to meet with you individually. We can answer your questions on effective giving approaches and suitable grant-making strategies. In the process of getting to know you, we become familiar with your specific reasons and goals for supporting your community.

CONNECT TO A CAUSE:

Research & Analysis

From programs in the arts and literacy, to health and human resources and environmental protection, there is an abundance of worthy recipients seeking assistance from the Community Foundation's funds. Our knowledgeable staff helps you connect to the causes that matter most to you.

PASS IT ON:

Establish A Fund

In creating a fund with the Yampa Valley Community Foundation, you can shape an easy, effective and powerful way to impact our communities—today and for generations to come. We are proud to be your partner in philanthropy.

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ESTABLISH A FUND

**It's never been easier
or more personal.**

The extent of your involvement is entirely up to you.

We offer donors:



Flexibility & Focus

You advise on how, when and where to spend the money. The Community Foundation staff helps you transform your wishes for the valley into action.



Reliability

Charitable funds are invested and professionally managed in a large and diversified portfolio.



Financial Stewardship

We help you achieve maximum tax advantages and work with your financial planners and attorneys to incorporate giving into your plans.



Support & Leadership

Our professional staff are your ongoing partners in realizing your charitable interests.

TYPES OF GIFTS

Ways to give:

Once you have decided what giving program fits your needs, you may choose a giving vehicle. Each donor has unique financial circumstances, and we will work with you and your financial advisor to identify the best option for you.



Cash

This is the easiest way to contribute, whether by check, credit card or actual cash. Donors who make gifts of cash are eligible for a charitable deduction in the year the gift is made.



Publicly-Traded Stocks & Mutual Funds

Stocks and some mutual funds are eligible for donation and can provide a charitable deduction for their fair market value. By donating appreciated securities to the Community Foundation, you can avoid capital gains taxes that might otherwise occur at the sale of the stock.



Bequest

Include the Community Foundation in your will. A bequest can take the form of a specific item (such as a home), a specific amount of money, or a portion of your estate.



Charitable Remainder Trusts

Through Charitable Remainder Trusts you can place cash or property in a trust that makes payments to you and/or a loved one for life. You receive income tax benefits the year you establish your trust. After your death, the remainder of the trust transfers to the Community Foundation and is placed into a charitable fund you have selected.



Charitable Lead Trust

Place cash or property into a trust that makes payments to the Community Foundation for the number of years you select. Once this period ends, the assets held by the trust are transferred to the beneficiaries you name.



Personal Assets

There are several methods to give through personal assets. You can name the Community Foundation as the beneficiary of a life insurance policy, IRA or other retirement asset.



Real Estate

You may choose to give residential or commercial real estate or undeveloped land and receive an immediate tax deduction. Contact us to discuss the various options that can benefit you and the Yampa Valley.

FUND TYPES

A fund for everyone.

Community Grants Fund

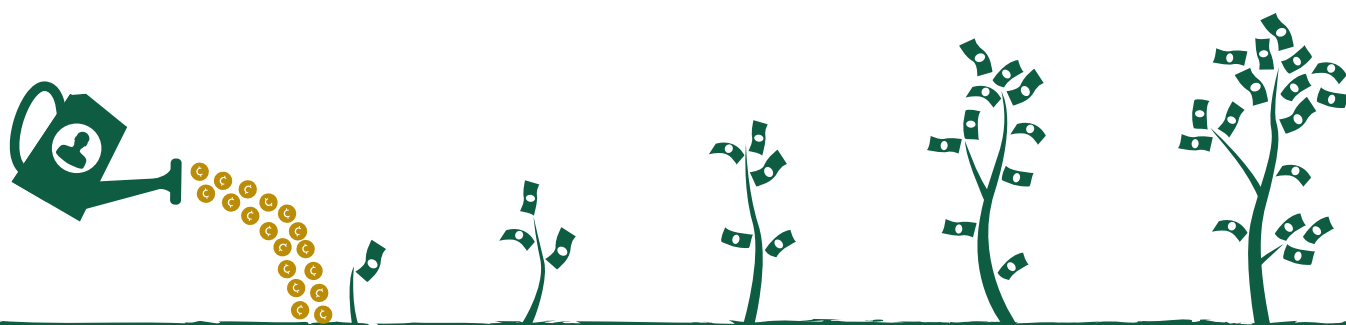
With these specialized funds, you can support organizations and programs that satisfy your personal interests. The Community Foundation has endowments supporting our five areas of interests: Arts & Culture, Education, Environment, Health & Human Services and Recreation.

Designated Fund

Created to ensure that support will be provided to one or more specific charitable organizations chosen by you. Designated funds often are endowed in perpetuity with the income used to support the organizations on an ongoing basis. If an agency stops functioning as an exempt charity or ceases to exist, the YVCF Board may select an alternative charity as indicated in the fund agreement.

Donor Advised Fund

This fund is a flexible tool for charitable giving. You contribute to the fund when it is most convenient and recommend grants over time to nonprofit organizations of your choice. You select a fund name and enjoy recommending grants to nonprofit organizations that are committed to the causes you care about. You also can involve your children, creating a family tradition of giving. Funds may be endowed or non-endowed.



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There's a fund for that.

Organizational Fund

Nonprofit organizations may place their endowed funds at the Community Foundation through an Organizational Fund, thus assuring their donors that funds earmarked for the future will be invested wisely and used appropriately. The Community Foundation manages the fund as part of its investments and can distribute annual payments to the organization.

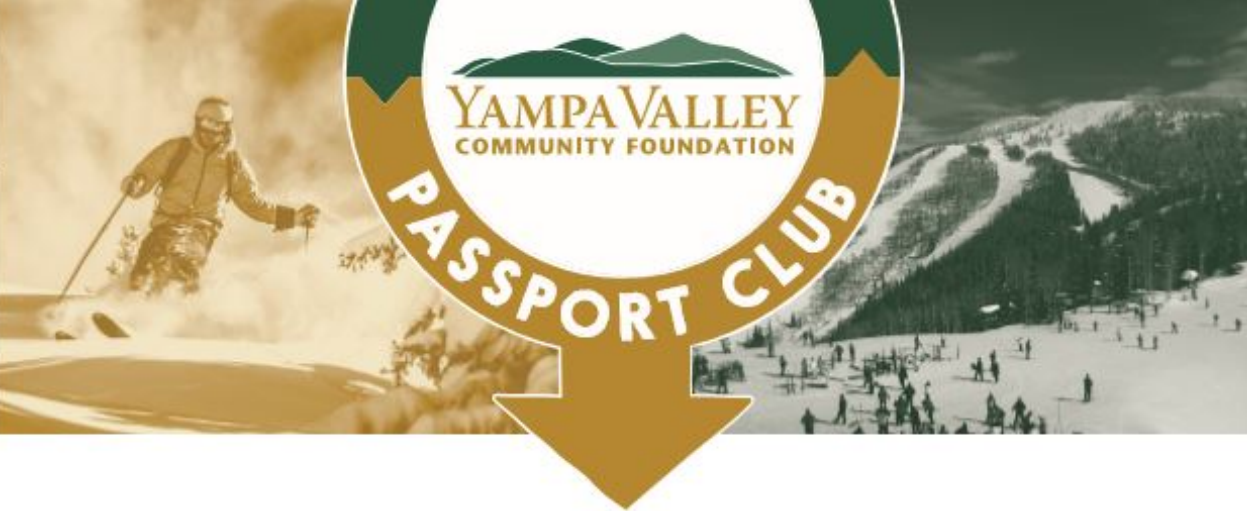
Scholarship Fund

Support YVCF's scholarship program and bring together students in need and individuals who care about education. Scholarships, which enable more students to reach their educational goals, may be directed to a specific school or to a field of study.

YVCF Trustee Operating Endowment

The Operating Endowment increases YVCF's long-term capacity to serve donors, nonprofits and the Yampa Valley. By growing our endowment, we seek to secure our organization's future in the valley.





A Passion for Skiing - Passed On to the Community

For the past 22 years, the Steamboat Ski & Resort Corporation (SSRC) has generously donated 80 ski medallions each winter to the Community Foundation's Passport Club. Funds generated from the Passport Club support SSRC's contributions to the community and help provide for the operations of the Community Foundation.

Passport Club Dollars in Action

There is nothing to squeak about when Passport Club memberships have provided over \$7 million to support YVCF and local nonprofits since the program began 22 years ago.

In 2018, Born Free Wildlife Rehabilitation, a local nonprofit, benefited with a grant from the funds raised through the Passport Club program.

Born Free rehabilitates animals including migrating birds and raptors from northwest Colorado. Born Free's ambitious goal is to rehabilitate all injured and abandoned wildlife and set them free again. As a funder, the Community Foundation understands that wildlife rehabilitation is very expensive and Born Free is entirely funded through donations, grants and run by a 100% volunteer group.



It is the deep passion for wildlife that powers the people who are involved. In 2018, the nonprofit requested \$2,000 to buy frozen rats for the raptors who are under care. Through the community grant cycle, the \$2,000 was awarded and used to purchase 225 rats for the birds to enjoy before they were set back to the wild.

The Passport Club membership provided \$368,069 in 2018 supporting this cause and countless other stories across the Yampa Valley.

CLUB ANNIVERSARIES

20+ Years:

B & K Distributing
Betsy Searle
Chapman and Kendall Geer
Chris and Suzi Nyby
David and Liz Kennedy
Family of Martin T. Hart
Kyle and Elyse Craig
Paula Cooper Black
Russ and Shine Atha
Scotty Searle
Steamboat Pilot & Today
Steamboat Resorts
Tim and Janet Borden
Vernon and Naomi Taylor

10+ Years:

Bob and Emmy King
Boyd Bass and Barbara Winternitz
Bruce and Jane Hannon
David and Beth Foster
Gordon Hattersley & Rob Summers
Iris Behr and John Muir
Lester Kaplan and Susan Shattuck
Ray and Karen Parks
Ron and Sue Krall
Steve and Pam Williams

15+ Years:

Alvin and June Wolff
Beth Findell-Horner and Sandy Horner
Bill and Kris Bensler
Bill and Toni Thomson
DJ Edwards
Isabel V. Sawhill
Jeanine Keating
Jeff and Jean Wolf
Jerry and Kathy Craig
Jim and Wendy McCreight
Jim Kelley and Amie Knox
John and Leslie Dorman
John Smith and Gail Ward
Judy Odom
Matthew and Anne Hamilton
Michael and Sara Craig-Scheckman
Peggy Berglund
Rick Erb and Diane Nielsen
Steamboat Motors
Susan and Jim Larson
Terry Huffington



Members of the 2017/18 Passport Club enjoy a powder day in the 'Boat

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HOW DOES THE PASSPORT CLUB WORK?



\$368,069

was given in 2018 to support YVCF and local nonprofits by Steamboat Ski & Resort Corporation via the Passport Club

Here's how Passport Club works:



What additional perks come with being a Passport Club Member?

ONE
Transferable Medallion

- OR -

TWO
Season Ski Passes

to the Steamboat Ski Area

- Members-only locker room in Gondola Square
- Convenient parking
- Four days of skiing at both Winter Park and Copper Mountain
- Discounted Friends and Family passes
- Five First Tracks vouchers per pass, unlimited for medallion
- Summer gondola use
- Invitations to Yampa Valley Community Foundation events
- Unlimited Night Skiing